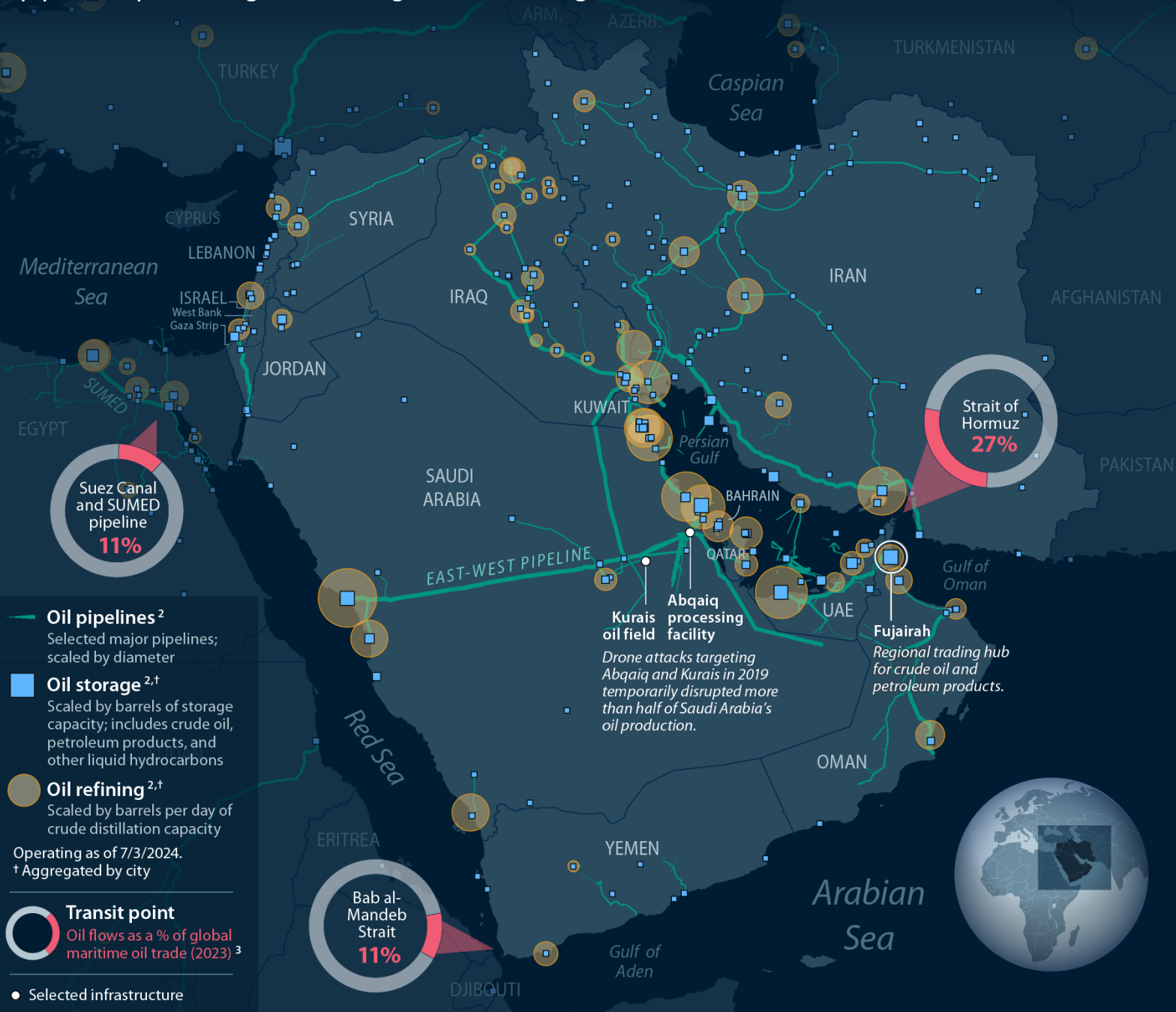


Middle East Oil

Oil production, trade, and refining in the Middle East are important for global oil markets. Three maritime transit points for crude oil and petroleum products are in or near the region. Conflicts within and among Middle East countries and regional militant groups have included attacks—more than 200 since 2017¹—targeting oil infrastructure, including production fields, pipelines, processing and refining facilities, storage terminals, and tankers.



OIL PRODUCTION

Middle East, % Global	Crude oil (2023) ⁴	Spare capacity Crude only (7/2024) ⁵
	32%	91%
	Thousand BPD	Thousand BPD
SAUDI ARABIA	9,609	3,100
IRAQ	4,271	510
IRAN	3,940	Not assessed
UAE	3,251	980
KUWAIT	2,590	360
QATAR	1,310	Not available
OMAN	1,049	90
OTHER ME	253	Not available

OIL EXPORTS

Crude oil (2023) ⁴	Oil products (2023) ⁴
41%	23%
Thousand BPD	Thousand BPD
7,012	1,270
3,699	414
*	*
3,429	1,934
1,629	783
*	*
1,806	1,324

OIL REFINING

Refining capacity (2023) ⁴
11%
Thousand BPD
3,289
1,219
2,604
1,259
1,309
429
435
1,057

Crude oil includes crude, shale/tight oil, oil sands, and lease condensate or gas condensates that require further refining. **Oil products** include gasoline, diesel/gasoil, fuel oil, and other refined petroleum products. **Spare capacity** changes monthly and is defined by the U.S. Energy Information Administration as “the volume of production that can be brought on within 30 days and sustained for at least 90 days.” Most spare oil production capacity is controlled by Organization of the Petroleum Exporting Countries (OPEC) members. **BPD** = Barrels per day. **UAE** = United Arab Emirates. **ME** = Middle East. * Included in Other ME.

Sources: 1. S&P Global Commodity Insights, “Energy Security Sentinel: An Interactive Study of Geopolitical Risk and Energy Prices” (accessed August 14, 2024). 2. S&P Global, “Commodity Midstream Essentials Gold Worldwide” (accessed July 3, 2024). 3. U.S. Energy Information Administration, *Country Analysis Brief: World Oil Transit Chokepoints*, June 25, 2024. 4. Energy Institute, “Statistical Review of World Energy,” 73rd ed., 2024. 5. International Energy Agency, *Oil Market Report*, August 13, 2024.
Map geography: U.S. Department of State.

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